Regulated information

QUARTERLY UPDATE

30 October 2026

OCCUPANCY BACK CLOSE TO 100% IN THE THIRD QUARTER
PROJECTS ON SCHEDULE AND ON BUDGET

Third-quarter highlights:

- Rental income up 3.9% to €8.0 million.
- 13 houses reserved out of the first batch of 42 villas at "Jardins de Kinsuka".
- Quarry revenue of €1.3 million, down 12% on Q3 2025 reflecting the planned partial shutdown to upgrade the plant.
- SILIKIN VILLAGE management fees up 21% on the third quarter of 2025, at €0.35 million.

PROPERTY RENTAL SEGMENT

- **TEXAF** reported third-quarter rental income of €8.0 million, up 3.9% year on year. The increase reflects rent indexation of more than 2%, residential occupancy back close to 100%, and the letting of warehouses that were vacant a year earlier. Over the first nine months, revenue rose by 0.4%, held back by lower occupancy in the second quarter of 2026.

- **TEXAF** confirms that the "Quartier des Parcs" project is progressing on schedule and on budget. The project will bring 33 new homes to the market, with the first rental income expected during Q2 2027.



Construction progress at "Quartier des Parcs"

PROPERTY DEVELOPMENT SEGMENT

- **TEXAF** has recorded reservations, each confirmed by a deposit, for 13 of the 42 villas in the first phase of the "Jardins de Kinsuka" project, in line with the planned sales schedule. Construction of the first houses will begin in the fourth quarter of this year.





QUARRY SEGMENT

- **TEXAF** reported quarry revenue of €1.3 million for the third quarter of 2026, down 12% on the same period in 2025, following a planned partial production shutdown to commission a new tertiary crusher and a single screen. As a result, volumes sold in the third quarter fell by 26% year on year, while the average selling price rose by 19%.

- For the first nine months of the year, Carrigrès revenue grew by 12% compared with the same period in 2025.





DIGITAL SEGMENT

- **TEXAF** reported occupancy at **SILIKIN VILLAGE** close to 100% for private offices and rising for other types of workspace and shared premises. This performance drove a 21% increase in management fees compared with the third quarter of 2025, to €0.35 million.

- **SILIKIN VILLAGE** confirms its position as Kinshasa's leading innovation hub by developing support programmes for entrepreneurs, including xELLE (women entrepreneurs in Kinshasa), backed by the European Commission, BOFULUKI (MSMEs), in partnership with Enabel, and ECO IMPACT (sustainable entrepreneurship).

__TEXAF__, founded in 1925, is the only listed company with all its operations in the Democratic Republic of the Congo. These currently focus on real estate, quarrying and digital.
Its stock market listing, and the good governance and transparency obligations that come with it, are a major asset for the group's development and for the promotion of the formal sector in the Democratic Republic of the Congo.

The core of the real estate business is the __UTEXAFRICA__ concession, which combines housing, offices and shops on a 50-hectare site along the Congo River. Residents also benefit from services such as sports and leisure facilities, the __TEXAF BILEMBO__ cultural centre, maintenance

*services and office fit-out… The same district is home to the **SILIKIN VILLAGE** concession and the Petit-Pont building. Some ten kilometres away, the group also owns an 87-hectare site earmarked for the **JARDINS DE KINSUKA** project.*
*The quarry business is run by **CARRIGRES**, which operates a sandstone quarry in Kinshasa with a nominal capacity of 600,000 tonnes, serving the construction and infrastructure sectors.*
***TEXAF** sees the digital economy as a major opportunity for the DRC and has made it its third business line. In September 2019, it launched **SILIKIN VILLAGE**, which offers work and training spaces to the emerging digital ecosystem, along with a wide range of training, mentoring and conferences. The group also aims to partner with international players to bring new infrastructure and services to the DRC.*

Contact:
Jean-Philippe Waterschoot, CEO: +32 476 25 26 26; +243 818 910 525
Thierry Vanolande, CFO: +32 471 56 86 41